

Code **Warrant.MBB.VND.M.CA.T.2020.01**
Company name
Date 04/06/2020
Subject Notice of issue of covered warrant

Content:

VNDIRECT Securities Corporation (VNDS) announces the issue of covered warrant as follows:

1. Issuer: VNDIRECT Securities Corporation
2. Head office: No.1 Nguyen Thuong Hien, Hai Ba Trung, Ha Noi.
3. Information on the warrant:
 - Name of warrant: Warrant.MBB.VND.M.CA.T.2020.01
 - Name (code) of underlying security: MBB
 - Issuer of the underlying security: Military Commercial Joint Stock Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 3 months
 - Expiration date: July 01, 2020
 - Conversion ratio: 1:1
 - Exercise price: VND 17,000
 - Value of collateral: 50% the value of warrant to be offered
4. Quantity of warrants registered for offering: 2,000,000 warrants
5. Issue price: 1,100 VND/warrant
6. Minimum buying quantity: 1,000 warrants
7. Time of subscription: from 8:30 to 16:00, April 01, 2020
8. Place of subscription and receipt of prospectus:
 - Place of subscription:
 - Via website: <https://www.vndirect.com.vn>
 - At the head-quarters and branches of MBS.
 - The prospectus is posted on the website: <https://www.vndirect.com.vn>
9. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh branch.